

Application for Financing  
Confidential

### COMPANY INFORMATION

Legal Name of Business:		Date Established:
Trade Name:		
Physical Address:		
Mailing Address:		
Legal Form of Business: <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> LLC <input type="checkbox"/> Sole Proprietor Other:		
State:	County:	Tax ID:
Business Description:		
Management Contact Name:		Title:
Phone:	Cell Phone:	Fax:
Email Address:		
Administrative Contact Name:		Title:
Phone:	Cell Phone:	Fax:
Email Address:		
Banker:	Company:	Phone:
Accountant:	Company:	Phone:
Attorney:	Company:	Phone:
Referred By:	Company:	Phone:

### FINANCING RELATIONSHIPS

Current Source of Financing:	
Current Balance: \$	Date Est:
Business Assets Used as Collateral? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Loan Officer Contact:	Phone:

**PRINCIPAL INFORMATION****Owner's Full Name:**

Home Address:		County:
Work Phone:	Secondary Phone:	
Social Security Number:	DOB:	DL#
Percent of Ownership:	Title:	
Previous Experience:		

**Owner's Full Name:**

Home Address:		County:
Work Phone:	Secondary Phone:	
Social Security Number:	DOB:	DL#
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Home Address:		County:
Work Phone:	Secondary Phone:	
Social Security Number:	DOB:	DL#
Percent of Ownership:	Title:	
Previous Experience:		

**ACCOUNTS RECEIVABLE INFORMATION**

Current A/R Outstanding:	Amount > 90 Days: \$
Monthly Sales:	Gross Profit Margin: % Annual Bad Debt: \$
Payment Terms Offered:	
No. of Customers:	Average Invoice Size: \$ Annual Dilution: %

**TOP 4 CUSTOMERS**

Name:	Balance & \$>90:	Terms:
Name:	Balance & \$>90:	Terms:
Name:	Balance & \$>90:	Terms:
Name:	Balance & \$>90:	Terms:

**ACCOUNTS PAYABLE**

Current A/P Owed: \$	Amount >90 Days:	COD terms? <input type="checkbox"/> Y <input type="checkbox"/> N
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**BACKGROUND INFORMATION**

Has the company ever factored or pledged its receivables as collateral?	<input type="checkbox"/> No	<input type="checkbox"/> Yes, Explain:
Are there any loans (private or commercial) now outstanding?	<input type="checkbox"/> No	<input type="checkbox"/> Yes, Explain:
Are any extended terms granted in respect to receivables?	<input type="checkbox"/> No	<input type="checkbox"/> Yes, Explain:
Are any federal, state, or local taxes (including payroll taxes) delinquent?	<input type="checkbox"/> No	<input type="checkbox"/> Yes, Explain:
Are there any judgments or liens now pending or in effect against the company?	<input type="checkbox"/> No	<input type="checkbox"/> Yes, Explain:
Has the company or any of its principals ever filed for bankruptcy?	<input type="checkbox"/> No	<input type="checkbox"/> Yes, Explain:
Has any owner, officer, or principal manager of the company ever been convicted of a felony?	<input type="checkbox"/> No	<input type="checkbox"/> Yes, Explain:
Do you use a payroll service such as ADP, Paychex, or your bank?	<input type="checkbox"/> No	<input type="checkbox"/> Yes, Explain:
Does the company do business from more than one place?	<input type="checkbox"/> No	<input type="checkbox"/> Yes, Explain:
Has the company ever operated under a different name?	<input type="checkbox"/> No	<input type="checkbox"/> Yes, Explain:
Do you have ownership in other companies?	<input type="checkbox"/> No	<input type="checkbox"/> Yes, Explain:

**INFORMATION REQUESTED WITH APPLICATION**

- Corporate papers (articles of incorporation, articles of organization, operating agreement, etc.)
- Current detailed A/R aging
- Current A/P aging
- Current customer list with name, address, and phone number
- Five (5) invoice copies with backup documentation, including POs or contracts
- Copy of picture ID
- Current month-end and year-to-date income statement and balance sheet

The undersigned certify that the information provided in this application is correct. Hitachi Business Finance, a division of Hitachi Capital America Corp., and its designated agents are authorized to investigate the creditworthiness of the company and principals that are listed above by all means of any credit reporting agency that is required. All information obtained from said investigation is and shall remain confidential.

Signature	Title	Print Name	Date
Signature	Title	Print Name	Date
Signature	Title	Print Name	Date